

A thick black L-shaped frame surrounds the text. The top-left corner is a horizontal bar extending to the right, and the bottom-right corner is a vertical bar extending upwards. The rest of the frame is implied by the corners.

TOO MANY IMMIGRANTS?

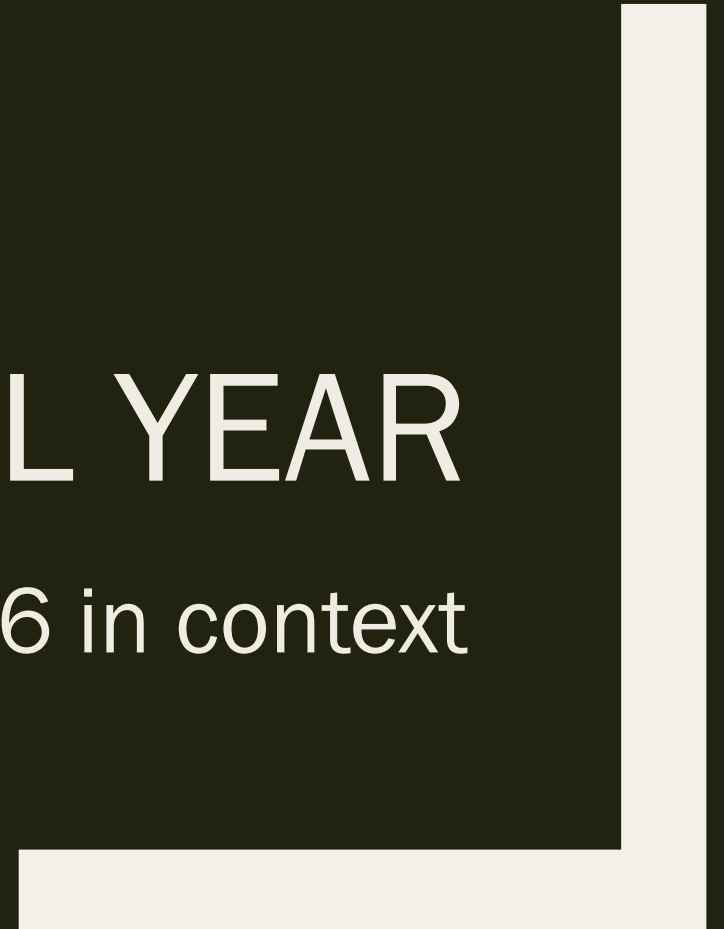
**Unpacking the contribution of international
migration to population growth**

Topics covered in this presentation

- ❖ An exceptional year - international migration in 2016: a context
- ❖ Migrant populations: New Zealanders, citizens of other countries and migration systems
- ❖ Population growth: the contribution made by international migration
- ❖ Visa categories: PLT arrivals and recent selections under the Skilled Migrant Category
- ❖ Looking ahead: the 2016 Statistics New Zealand population projections

AN EXCEPTIONAL YEAR

International migration in 2016 in context



More migration records broken

Year ended 30 September 2016

PLT migration

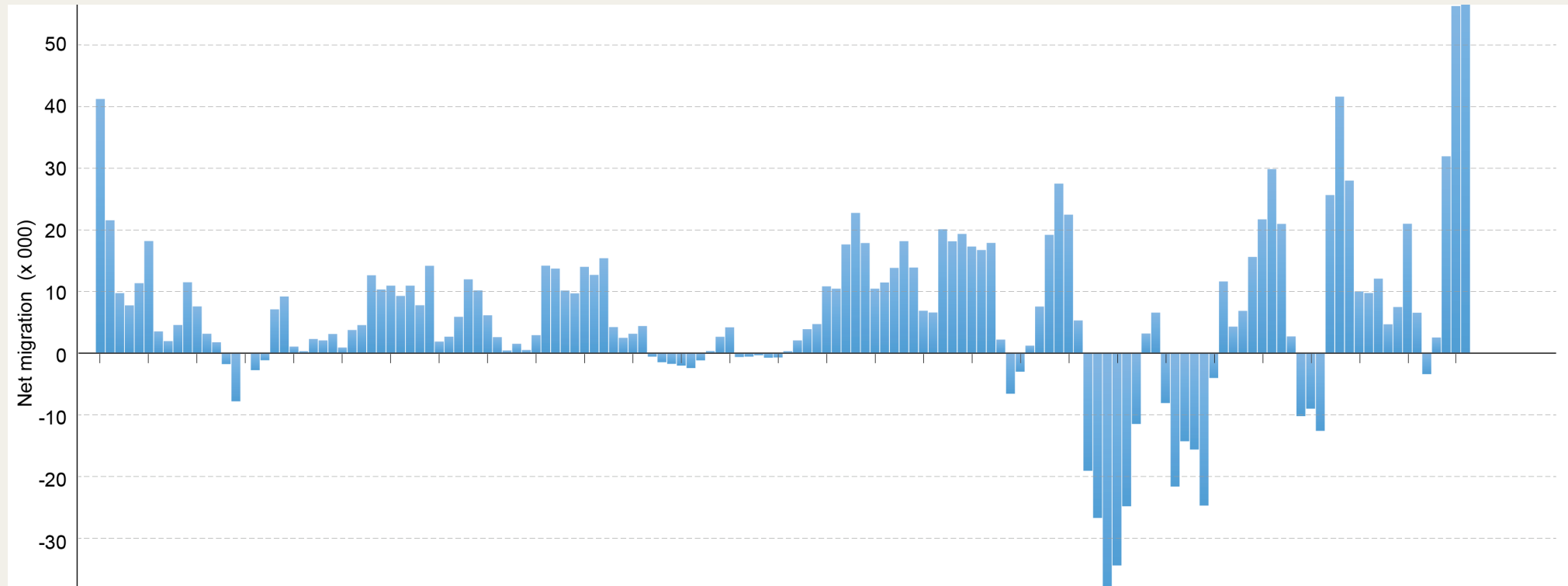
Group	Arrive	Depart	Net
NZ citiz	31,240	33,350	-2,110
Others	94,400	22,340	72,060
Total	125,640	55,690	69,950

Total migration

Group	Arrive	Depart	Net
NZ citiz	2,603,720	2,597,590	6,130
Others	3,501,450	3,435,810	65,640
Total	6,105,170	6,033,400	71,770

PLT net migration 1875-2016

Years ending 31 March



A very different migration experience

Year ended 30 September 2012

PLT migration

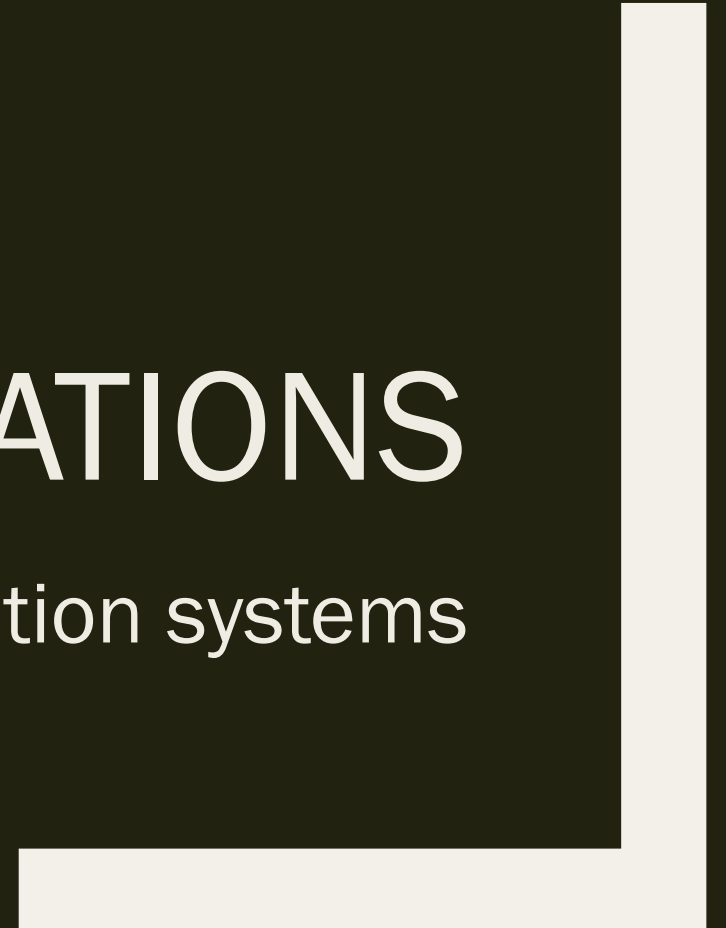
Group	Arrive	Depart	Net
NZ citiz	22,370	61,920	-39,550
Others	61,260	24,990	36,270
Total	83,360	86,910	-3,280

Total migration

Group	Arrive	Depart	Net
NZ citiz	2,224,530	2,278,080	-53,550
Others	2,604,820	2,619,820	-15,000
Total	4,829,350	4,897,900	-68,550

MIGRANT POPULATIONS

New Zealanders, other citizens & migration systems



Two PLT migrant populations

Years ended 30 September

New Zealand citizens

Year	Arrive	Depart	Net
2006	24,050	47,600	-23,550
2008	23,200	59,590	-36,400
2010	25,750	42,700	-16,950
2012	22,370	61,920	-39,550
2014	28,430	38,120	-9,690
2016	31,240	33,350	-2,110

Citizens other countries

Year	Arrive	Depart	Net
2006	57,590	20,840	36,750
2008	63,460	22,660	40,800
2010	56,660	25,780	30,880
2012	61,260	24,990	36,270
2014	77,040	21,930	55,110
2016	94,400	22,340	72,060

Two systems of PLT migration

Years ended 30 September

Trans-Tasman

Year	Arrive	Depart	Net
2006	13,270	33,870	-20,600
2008	13,240	47,170	-33,930
2010	15,730	33,810	-18,080
2012	14,210	53,730	-39,520
2014	22,600	28,580	-5,980
2016	25,780	23,820	1,960

Other countries

Year	Arrive	Depart	Net
2006	68,370	34,570	33,800
2008	73,420	35,090	38,330
2010	66,680	34,680	32,000
2012	69,420	33,180	36,240
2014	82,870	31,470	51,400
2016	99,860	31,870	67,990

New Zealanders and others in the systems

Years ended 30 September

Trans-Tasman net migration

Year	NZ citiz	Other citiz	Total
2006	-21,540	940	-20,600
2008	-34,010	80	-33,920
2010	-18,930	850	-18,080
2012	-39,440	-80	-39,520
2014	-10,040	4,050	-5,980
2016	-3,450	5,410	1,960

Other countries net migration

Year	NZ citiz	Other citiz	Total
2006	-2,010	35,810	33,800
2008	-2,390	40,720	38,330
2010	1,980	30,020	32,000
2012	-110	36,350	36,240
2014	350	51,050	51,400
2016	1,340	66,650	67,990

Net migration of New Zealand citizens

Years ended 30 September 1979-2016

Year	Australia	Pacific Is	UK/Ireland	Asia	Others	Total
1979	-30,530	-1,430	-5,450	-751	-4,500	-42,650
1986	-24,960	-110	-3,180	89	-2,090	-30,250
1996	-12,710	500	-4,720	-760	330	-17,360
2006	-21,540	230	-590	-440	-1,210	-23,550
2016	-3,460	340	-380	1,110	280	-2,110

Net migration of citizens of other countries

Years ended 30 September 1979-2016

Year	Australia	Pacific Is	UK/Ireland	Asia	Others	Total
1979	-1,720	370	-1,170	530	1,050	-930
1986	-40	1,340	2,390	1,760	2,850	8,300
1996	-2,310	2,460	7,870	23,900	6,090	42,630
2006	940	4,030	11,280	8,830	11,660	36,750
2016	5,420	3,720	5,620	34,510	22,790	72,060

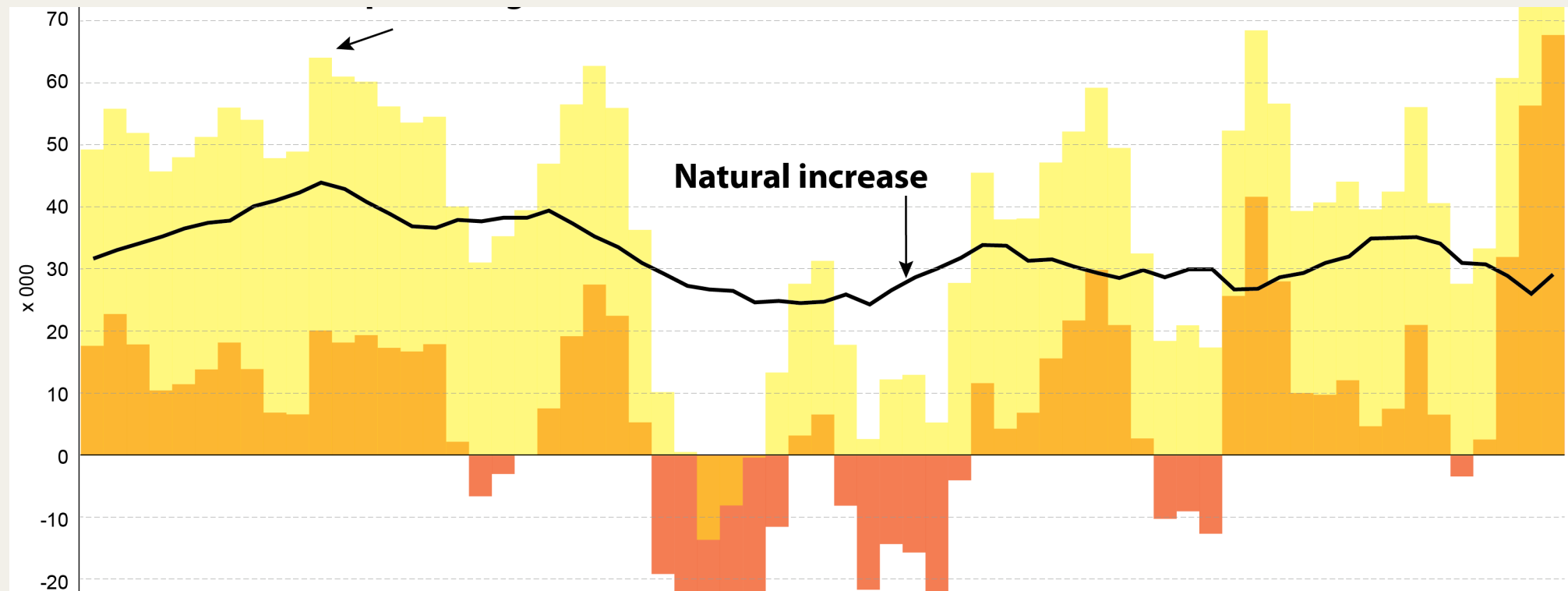
POPULATION GROWTH

Contribution made by net migration



Components of population growth

Years ending 31 March, 1952-2016



Net migration's share of population growth

Years ending 30 June 2006-2016

Year	Natural incr.	Net migration	Pop. growth	% net mig.
2006	31,300	10,700	42,000	25.5
2008	35,900	4,700	40,600	11.6
2010	36,200	16,500	52,700	31.3
2012	31,900	-3,200	28,700	-11.1
2014	29,300	38,300	67,600	56.7
2016	28,200	69,100	97,300	71.0

VISA CATEGORIES

PLT Arrivals and Skilled Migrant Category selections



Visa categories, PLT arrivals

Years ended 30 September

Visa category	2014 Number	2014 Percent	2015 Number	2015 Percent	2016 Number	2016 Percent
Residence	13,254	12.6	13,907	11.7	16,049	12.8
Student	21,376	20.3	26,986	22.7	25,597	20.4
Work	31,910	30.3	36,319	30.6	40,184	32.0
Visitor	4,815	4.6	5,383	4.5	6,054	4.8
NZ/Aust citiz	32,285	31.8	35,459	29.8	37,044	29.5
Other	828	0.8	828	0.7	714	0.6
Total	105,468	100.0	118,882	100.0	125,642	100.0

Main changes in immigration policy from 1 October 2016

- ❖ Raised points threshold for skilled migrants from 140 to 160
- ❖ Reduced capped family category
- ❖ Closed the parent category
- ❖ Raised English language requirements

EOIs	31/8	14/9	28/9	12/10	26/10
Number	940	837	980	486	446
People	2,040	1,835	2,072	938	849
Onshore	707	629	777	440	390
Offshore	233	208	203	46	56
Job offer	771	669	830	469	421
No job	169	168	150	17	25

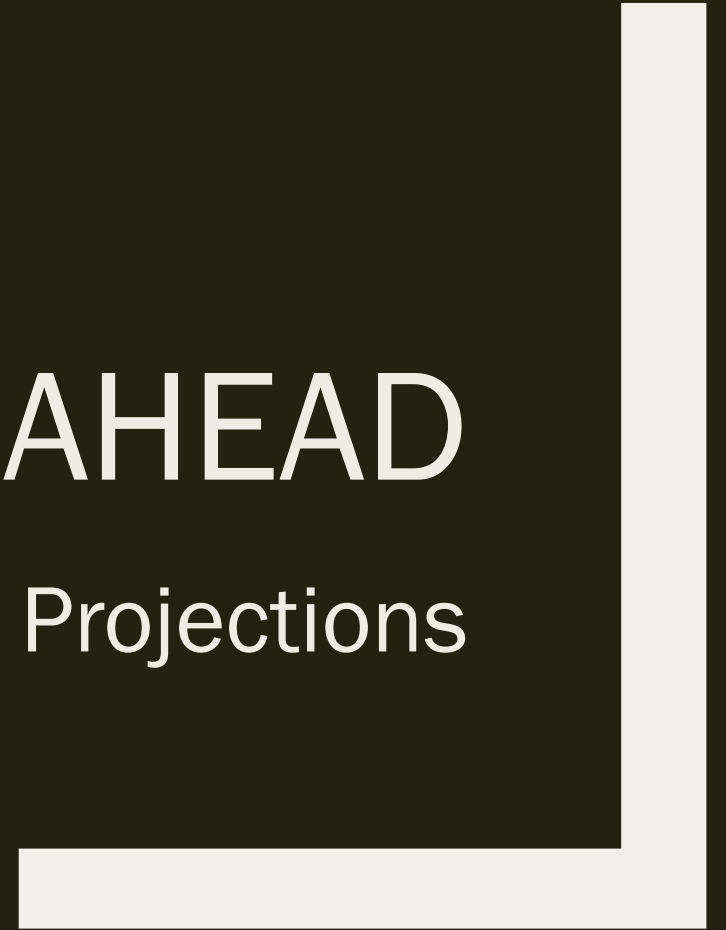
Main sources of skilled migrants selected from the pool

- ❖ Citizens of India have been the main group selected from the pool each fortnight since around 2012
- ❖ Citizens of China, Philippines, UK and South Africa have consistently been in the top 5 with India selected from the pool
- ❖ USA and Fiji citizens have been in the top 10 pretty consistently

Country	31/8	14/9	28/9	12/10	26/10
India	24%	27%	30%	34%	30%
China	11%	12%	13%	13%	13%
Philippines	14%	11%	11%	10%	11%
UK	7%	10%	8%	8%	11%
Sth Africa	7%	6%	6%	6%	5%
TOP 5	63%	66%	68%	71%	70%
USA	2%	2%	2%	2%	4%
Fiji	3%	3%	2%	1%	2%

LOOKING AHEAD

The 2016 Statistics New Zealand Projections



Projected median population to 2068

Two assumptions about net migration

Year	Median population	Net migration (median)	Pop zero net migration	Difference
2016	4,693,000	64,000	4,693,000	0
2018	4,865,000	51,000	4,751,000	114,000
2028	5,390,000	15,000	5,014,000	276,000
2038	5,770,000	15,000	5,179,000	591,000
2048	6,061,000	15,000	5,250,000	811,000
2058	6,300,000	15,000	5,246,000	1,064,000
2068	6,516,000	15,000	5,211,000	1,305,000

The two contributions from migration

Assuming 15,000 per annum net gain from 2019

- ❖ Net migration makes two contributions to population growth – a **direct** one (the actual number of migrants gained or lost) and an **indirect** one (the natural increase that can be attributed to the migrants who are gained or lost).
- ❖ In the case of the median projection, the migration assumptions contribute 1.305 million people to New Zealand's population by 2068. Of this, 865,000 (66 percent) is accounted for by net migration gains and 440,000 (34 percent) by natural increase amongst the migrants
- ❖ This natural increase attributable to the migrants is on top of the 530,000 natural increase that the population would have with no net migration
- ❖ Under the median projection, therefore, 865,000 (47 percent) of the 1.835 million growth to 2068 is attributable to the direct contribution of migration and 970,000 (52 percent) to natural increase
- ❖ Based on our history to date, this is a very high contribution from net migration to New Zealand's population growth over a sustained period